



LET US RECOGNIZE YOUR FUTURE GIFT to Princeton through your estate plans



Thank you for including Princeton in your plans. Please consider taking the next step: Share your plans with us. Give Princeton the opportunity to celebrate your gift and confirm that your wishes will be carried out as you expect. By sharing your intentions, you may even qualify for campaign gift credit if you were born on or before June 30, 1955.

SHARE YOUR PLANS

- ✓ for Peace of Mind.
- ✓ to Inspire Others.
- ✓ to Designate a Purpose.

Documenting your bequest does not make it binding or irrevocable. It does create a commitment from Princeton to follow your wishes when the time comes. You retain the ability to revise your plans if your circumstances or priorities change. We simply ask that you notify Princeton of any changes.





LET US THANK YOU for including Princeton in your estate plan

Bequest intentions may be eligible for gift recognition for those who were born on or before June 30, 1955. **Please complete this form and provide the relevant sections of the will or trust or beneficiary designation page, or equivalent to document your plans.** The University's recognition of your gift will be confirmed with a formal letter.

COUNT ME IN!

To support Princeton's educational mission, I will make a gift of \$_____ to the University as part of my estate plan. If I make changes to this provision, I will notify the University.

NAME, CLASS YEAR/AFFILIATION

DATE OF BIRTH

STREET

CITY, STATE, ZIP, COUNTRY

PREFERRED TELEPHONE

PREFERRED EMAIL

If Princeton will receive the testamentary gift upon the death of another individual, such as a spouse, recognition will depend on that individual's age. Please provide that information below:

INDIVIDUAL'S NAME

INDIVIDUAL'S DATE OF BIRTH

PURPOSE OF GIFT *(check one)*

- UNRESTRICTED
- ANNUAL GIVING
- ANNUAL GIVING ENDOWMENT
- SCHOLARSHIP FUND
- GRADUATE FELLOWSHIP FUND
- RESEARCH FUND

If you plan to support other areas, please describe your plans below. A member of the staff will be in touch for additional information and to confirm whether the University can use the testamentary gift for that purpose.

I understand that, should it be impracticable, unlawful, impossible to achieve, or wasteful to apply my testamentary gift or any income from it to the designated purpose, or if my testamentary gift at the time of receipt does not meet the minimum then required by the University for such purpose, Princeton will direct my testamentary gift and any income from it to an endowed or term purpose as nearly as possible akin to the original purpose as in its judgment will help advance the aims of the University. Further, I understand that my testamentary gift and any endowed or term funds that it supports will be administered in accordance with applicable University policies and the laws of the State of New Jersey.

SIGNATURE

DATE

Kindly return this form and the associated documents to: Princeton University Gift Planning, University Advancement, 100 Overlook Center, Suite 300, Princeton, NJ 08540 or by email to GiftPlanning@princeton.edu | Questions? Call 609.258.6318.

